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*Attorney for AM General LLC,  
General Engine Products LLC, &  
General Transmission Products LLC*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11  
: Case No. 09-50026 (REG)  
GENERAL MOTORS CORP., et al., :  
: (Jointly Administered)  
Debtors. :  
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**AMENDED VERIFIED STATEMENT OF MULTIPLE REPRESENTATION  
PURSUANT TO 2019 OF THE BANKRUPTCY CODE**

Vinson & Elkins LLP hereby submits to the Court this Verified Statement of Multiple Representation Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure.

Vinson & Elkins LLP represents the following creditors or parties in interest who have engaged them as counsel, in connection with this case.

**AM General LLC**  
105 N. Niles Avenue  
P.O. Box 7025  
South Bend, IN 46617  
Corporate Switchboard (574) 237-6222

**General Engine Products LLC**  
2000 Watkins Glenn Drive  
P.O. Box 488  
Franklin, OH 45005-0488  
(734) 523-8889

**General Transmission Products LLC**  
105 N. Niles Avenue  
P.O. Box 7025  
South Bend, IN 46617  
Tel: (574) 237-6222

AM General LLC, formerly known as AM General Corporation, holds pre-petition claims and post-petition administrative claim(s) for executory contract rights in this Chapter 11 case. The amount of the claim is currently unknown. Counsel has been retained by this creditor to represent it in all matters regarding this Chapter 11 proceeding.

General Engine Products LLC is a wholly-owned subsidiary of AM General LLC that holds pre-petition claims and post-petition administrative claim(s) for executory contract rights in this Chapter 11 case. The amount of the claim is currently unknown. Counsel has been retained by this creditor to represent it in all matters regarding this Chapter 11 proceeding.

General Transmission Products LLC is a wholly-owned subsidiary of AM General LLC that holds pre-petition claims and post-petition administrative claim(s) for executory contract rights in this Chapter 11 case. The amount of the claim is currently unknown. Counsel has been retained by this creditor to represent it in all matters regarding this Chapter 11 proceeding.

Dated: July 1, 2009  
New York, New York

VINSON & ELKINS L.L.P.

By: /s/ Ronald L. Oran  
Ronald L. Oran  
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*Attorney for AM General LLC,  
General Engine Products LLC, &  
General Transmission Products LLC*

VERIFICATION

I hereby verify under penalty of perjury that the statements contained herein are true and correct to the best of my knowledge, information and belief.

Dated: July 1, 2009

/s/ Ronald L. Oran  
Ronald L. Oran

CERTIFICATE OF SERVICE

I hereby certify that on the 1st day of June, 2009, a copy of the foregoing was filed electronically through the CM/ECF system and served electronically on all parties accepting Notice of Electronic Filing.

/s/ Ronald L. Oran  
Ronald L. Oran